

Ercros appoints its financial and legal advisors for the Bondalti takeover process

Further to the communication of other relevant information published by the Company on 7 March 2024 under registration number 27,297 in relation to the application for authorization of a voluntary tender offer for 100% of the share capital of the Company at a price of 3.60 euros per share (the “**Offer**”) filed on March 5, 2024 by Bondalti Ibérica, S.L.U., and admitted for processing by the Comisión Nacional del Mercado de Valores on 20 March 2024 (as communicated by means of a communication of other relevant information published on 20 March 2024 under registration number 27,566), it is hereby stated that the Company has engaged Evercore Partners International LLP, as financial advisor, and Uría Menéndez Abogados, S.L.P., as legal advisor, to assist the Board of Directors during the process in fulfilling their duties and safeguarding the interests of the Company's shareholders.

Barcelona, April 10, 2024