

ERCROS, S.A. ("**Ercros**" or the "**Company**"), in accordance with the provisions of Article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, communicates the following

OTHER RELEVANT INFORMATION

Reference is made to the request for authorisation of a voluntary takeover bid for 100% of the Company's share capital, at a price of EUR 3.84 per share filed on 28 June 2024 by Esseco Industrial, S.p.A, a competitor of the one submitted on 5 March 2024 by Bondalti Ibérica, S.L.U. (the "**Competing Offer**" and the "**Offer**" respectively).

The Ercros board of directors and the management team will continue to manage the Company's business diligently in the ordinary course of their activity, ensuring the corporate interest and with full respect for the obligations established by the applicable regulations, for which it is advised by Evercore Partners International LLP, as financial advisor, and Uría Menéndez Abogados, S.L.P., as legal advisor.

On the other hand, the board of directors, with the assistance of its financial and legal advisors, will rule in due course on both the Offer and the Competing Offer, once authorized by the National Securities Market Commission, and within the period provided in the applicable regulations.

In Barcelona, 28 June 2024